

■FY2020 1Q(4-6) Financial Statements (period ending March, 2020)—34 major FA-related companies—

	Revenues (millions of yen)			Ordinary profit (millions of yen)			Ordinary profit ratio of the 1Q (%)	Profit and loss of 1Q (millions of yen)			
	19/ I	20/ I (change%)	Earnings estimates of 2020	19/ I	20/ I (change%)	Earnings estimates of 2020		19/ I	20/ I (change%)	Earnings estimates of 2020	
Machine Tool and Forming Machine											
Aida Engineering	18,862	16,007 (▲ 15.1)	79,000	1,369	1,239 (▲ 9.5)	6,500	7.7	942	860 (▲ 8.7)	4,650	
Amada Holdings	67,327	64,870 (▲ 3.7)	350,000	6,881	4,986 (▲ 27.5)	-	7.7	4,846	3,655 (▲ 24.6)	33,500	
ENSHU	6,755	6,314 (▲ 6.5)	30,500	271	577 (113.0)	1,700	9.1	216	504 (133.0)	1,300	
Okuma	48,706	40,826 (▲ 16.2)	201,000	6,520	4,342 (▲ 33.4)	24,500	10.6	3,717	2,784 (▲ 25.1)	16,300	
OKK	5,426	4,417 (▲ 18.6)	25,000	52	▲ 171 (-)	1,500	▲ 3.9	32	▲ 200 (-)	1,200	
Okamoto Machine Tool Works	6,871	6,768 (▲ 1.5)	36,000	450	210 (▲ 53.2)	2,850	3.1	346	87 (▲ 74.7)	2,200	
JTEKT	376,375	362,219 (▲ 3.8)	1,530,000	20,606	11,242 (▲ 45.4)	72,000	3.1	12,608	6,195 (▲ 50.9)	40,000	
STAR MICRONICS	(FY ended December)	23,884	14,323 (-)	66,200	4,069	1,535 (-)	9,000	10.7	3,320	1,100 (-)	6,300
Seibu Electric & Machinery	4,524	4,476 (▲ 1.1)	22,200	230	238 (3.2)	1,560	5.3	122	14 (▲ 88.1)	1,080	
Sodick	(FY ended December)	18,385	18,828 (2.4)	76,800	1,947	2,168 (11.4)	6,400	11.5	1,324	1,460 (10.2)	4,700
TAKAMATSU MACHINERY	4,920	5,156 (4.8)	23,835	330	419 (26.8)	2,579	8.1	223	281 (25.8)	1,819	
Takisawa Machine Tool	6,576	6,090 (▲ 7.4)	25,500	621	558 (▲ 10.1)	1,700	9.2	355	329 (▲ 7.3)	900	
TSUGAMI	18,033	14,810 (▲ 17.9)	61,000	2,933	1,952 (▲ 33.4)	-	13.2	1,580	1,073 (▲ 32.1)	5,000	
DMG MORI	(FY ended December)	113,839	120,586 (5.9)	500,000	4,952	8,845 (78.6)	-	7.3	2,806	6,191 (120.6)	19,000
TOSHIBA MACHINE	24,913	25,715 (3.2)	122,000	▲ 164	▲ 401 (-)	6,300	▲ 1.6	▲ 184	▲ 441 (-)	4,400	
HAMAI	1,354	1,367 (0.9)	5,700	10	83 (707.1)	195	6.1	7	66 (825.0)	160	
FUJI	31,115	30,732 (▲ 1.2)	129,000	6,083	4,896 (▲ 19.5)	15,200	15.9	4,330	4,053 (▲ 6.4)	11,200	
Howa Machinery	5,083	4,721 (▲ 7.1)	21,700	207	150 (▲ 27.3)	860	3.2	183	124 (▲ 31.8)	750	
Makino Milling Machine	42,480	35,507 (▲ 16.4)	167,000	3,833	548 (▲ 85.7)	7,350	1.5	2,816	425 (▲ 84.9)	5,450	
WAIDA MFG	1,820	1,950 (7.1)	8,305	404	475 (17.6)	1,759	24.4	289	331 (14.7)	1,224	
subtotal of 20 companies	827,248	785,682 (▲ 5.0)	3,480,740	61,200	43,891 (▲ 28.3)	161,953	5.6	39,878	28,891 (▲ 27.6)	161,133	
Cutting Tool and NC Equipment											
Kitagawa	14,032	14,184 (1.1)	63,000	1,602	991 (▲ 38.2)	5,500	7.0	1,125	651 (▲ 42.1)	3,900	
DIJET INDUSTRIAL	2,516	2,309 (▲ 8.2)	10,100	247	162 (▲ 34.3)	500	7.0	151	110 (▲ 26.7)	350	
Daifuku	97,278	96,160 (▲ 1.1)	460,000	8,978	6,551 (▲ 27.0)	46,500	6.8	11,225	5,229 (▲ 53.4)	33,500	
THK	(FY ended December)	87,395	76,334 (▲ 12.7)	310,000	12,207	8,709 (▲ 28.7)	30,000	11.4	9,187	5,653 (▲ 38.5)	22,000
NS TOOL	2,686	2,466 (▲ 8.2)	10,380	778	752 (▲ 3.4)	2,460	30.5	486	481 (▲ 1.2)	1,690	
NIPPON THOMPSON	15,165	13,256 (▲ 12.6)	53,000	1,545	653 (▲ 57.7)	3,500	4.9	1,181	486 (▲ 58.8)	2,400	
FANUC	182,835	134,634 (▲ 26.4)	524,200	60,762	32,063 (▲ 47.2)	81,000	23.8	44,724	23,282 (▲ 47.9)	60,300	
FUJI SEIKO	(FY ended February)	5,478	5,759 (5.1)	21,790	470	500 (6.3)	1,320	8.7	278	312 (12.5)	870
subtotal of 8 companies	407,385	345,102 (▲ 15.3)	1,452,470	86,589	50,381 (▲ 41.8)	170,780	14.6	68,357	36,204 (▲ 47.0)	125,010	
Trading Companies											
Cominix	6,229	5,778 (▲ 7.2)	27,600	224	163 (▲ 27.3)	1,180	2.8	126	95 (▲ 24.2)	718	
SUGIMOTO	10,570	10,626 (0.5)	50,800	637	525 (▲ 17.5)	3,485	4.9	427	331 (▲ 22.3)	2,295	
TRUSCO NAKAYAMA	(FY ended December)	-	55,781 (-)	233,294	-	3,672 (-)	15,179	6.6	-	2,505 (-)	10,254
MISUMI GROUP	85,428	79,042 (▲ 7.5)	355,000	9,152	5,783 (▲ 36.8)	35,200	7.3	6,517	4,311 (▲ 33.9)	25,900	
Yamazén	129,022	115,576 (▲ 10.4)	530,000	3,985	2,216 (▲ 44.4)	16,000	1.9	2,741	1,415 (▲ 48.4)	11,000	
YUASA TRADING	101,988	108,181 (6.1)	500,000	1,955	2,062 (5.5)	15,000	1.9	1,307	1,406 (7.6)	10,000	
subtotal of 6 companies	333,237	374,984 (12.5)	1,696,694	15,953	14,421 (▲ 9.6)	86,044	3.8	11,118	10,063 (▲ 9.5)	60,167	

※ (FY ended December / February) means the financial statements for the fiscal year ending December / February.

(change%) is compared to the same period of the previous year. ▲ means minus. Ordinary profit ratio of the 1Q (%) = (ordinary profit / revenues) x 100.

※Amada Holdings, TSUGAMI and DMG MORI are based on international financial reporting standards. Profit before tax instead of ordinary profit and profit attributable to owners of parent instead of net profit.

※STAR MICRONICS and Sodick, DMG MORI, THK, and TRUSCO NAKAYAMA closed their fiscal year ended December. The earning estimates for the full year is from January 1 to December 31, 2019. STAR MICRONICS changed to December from FY18.

※TRUSCO NAKAYAMA changed to consolidated financial statements from FY19.

※Profit and loss of 1Q is indicated as net income attributable to owners of the parent in each company's financial results due to revisions to accounting standards for accounting integration.