

■ FY2021 3Q(4-12) Financial Statements (period ending March, 2021) —34 major FA-related companies—

	Revenues (millions of yen)			Ordinary profit (millions of yen)			Ordinary profit ratio of the 3Q(%)	After-tax profit (millions of yen)		
	20/III	21/III (change%)	Earnings estimates of 2021	20/III	21/III (change%)	Earnings estimates of 2021		20/III	21/III (change%)	Earnings estimates of 2021
Machine Tool and Forming Machine										
Aida Engineering	50,809	39,237 (▲22.8)	59,000	4,371	2,443 (▲44.1)	3,400	6.2	3,024	1,228 (▲59.4)	2,100
Amada Holdings	228,354	171,715 (▲24.8)	240,000	26,117	21,041 (▲19.4)	-	12.3	17,898	13,732 (▲23.3)	13,000
ENSHU	20,025	15,713 (▲21.5)	21,800	1,571	226 (▲85.6)	300	1.4	1,261	55 (▲95.6)	100
Okuma	132,001	87,788 (▲33.5)	122,000	13,164	2,702 (▲79.5)	4,500	3.1	8,964	617 (▲93.1)	1,800
OKK	16,068	7,866 (▲51.0)	11,500	▲145	▲1,802 (-)	▲3,200	▲22.9	▲392	▲1,693 (-)	▲3,200
Okamoto Machine Tool Works	24,511	20,660 (▲15.7)	30,000	1,471	761 (▲48.2)	1,330	3.7	1,170	588 (▲49.7)	900
JTEKT	1,071,080	883,582 (▲17.5)	1,210,000	28,064	▲7,171 (-)	1,000	▲0.8	11,307	▲13,648 (-)	▲9,000
SHIBAURA MACHINE	87,978	64,493 (▲26.7)	92,000	3,688	▲384 (-)	▲2,400	▲0.6	2,511	▲888 (-)	▲2,600
STAR MICRONICS (※1)	46,564	31,640 (▲32.1)	44,600	4,960	1,237 (▲75.1)	1,800	3.9	3,364	607 (▲81.9)	1,000
Seibu Electric & Machinery	16,565	16,493 (▲0.4)	23,260	1,431	1,415 (▲1.2)	2,020	8.6	954	984 (3.2)	1,350
Sodick (※1)	49,707	40,744 (▲18.0)	55,400	2,577	893 (▲65.3)	1,300	2.2	1,177	619 (▲47.4)	750
TAKAMATSU MACHINERY	17,135	9,925 (▲42.1)	13,444	1,544	65 (▲95.7)	▲12	0.7	1,066	▲97 (-)	▲137
Takisawa Machine Tool	18,647	11,992 (▲35.7)	15,500	1,492	▲574 (-)	▲1,000	▲4.8	873	▲725 (-)	▲1,100
TSUGAMI	39,218	42,503 (8.4)	55,000	3,758	5,708 (51.9)	-	13.4	1,770	2,904 (64.0)	2,800
DMG MORI (※1)	349,342	234,362 (▲32.9)	330,000	24,158	2,266 (▲90.6)	-	1.0	15,266	32 (▲99.8)	1,500~3,000
HAMAI	4,200	4,735 (12.7)	5,700	278	417 (49.9)	420	8.8	244	445 (82.2)	445
FUJI	106,468	99,971 (▲6.1)	133,000	16,456	16,198 (▲1.6)	21,000	16.2	12,263	12,808 (4.4)	16,400
Howa Machinery	14,112	13,156 (▲6.8)	18,600	572	674 (17.8)	560	5.1	386	571 (48.0)	470
Makino Milling Machine	114,728	78,101 (▲31.9)	113,500	2,256	▲3,202 (-)	▲3,600	▲4.1	413	▲3,859 (-)	▲4,400
WAIDA MFG	6,264	2,938 (▲53.1)	4,291	1,570	153 (▲90.2)	256	5.2	1,081	94 (▲91.3)	177
subtotal of 20 companies	2,413,776	1,877,614 (▲22.2)	2,598,595	139,353	43,066 (▲69.1)	27,674	2.3	84,600	14,374 (▲83.0)	22,355~23,855
Cutting tool and NC equipment										
Kitagawa	44,792	33,495 (▲25.2)	48,300	3,122	▲62 (-)	600	▲0.2	1,952	▲391 (-)	▲200
DIJET INDUSTRIAL	6,911	5,025 (▲27.3)	7,000	297	▲527 (-)	▲350	▲10.5	202	▲717 (-)	▲550
Daifuku	318,802	346,770 (8.8)	470,000	29,518	30,937 (4.8)	43,200	8.9	21,802	22,084 (1.3)	31,000
THK (※1)	211,922	156,536 (▲26.1)	216,000	16,384	▲2,753 (-)	▲1,400	▲1.8	10,615	▲3,492 (-)	▲3,100
NS TOOL	7,321	5,835 (▲20.3)	7,930	1,831	1,123 (▲38.7)	1,650	19.2	1,226	760 (▲38.0)	1,150
NIPPON THOMPSON	36,384	31,062 (▲14.6)	43,000	1,191	▲774 (-)	▲500	▲2.5	474	▲438 (-)	▲200
FANUC	386,473	375,229 (▲2.9)	532,300	79,704	75,397 (▲5.4)	119,500	20.1	56,522	55,344 (▲2.1)	88,200
FUJI SEIKO (※2)	15,783	12,560 (▲20.4)	17,500	1,146	47 (▲95.9)	0	0.4	701	▲61 (-)	▲90
susubtotal of 8 companies	1,028,388	966,512 (▲6.0)	1,342,030	133,193	103,388 (▲22.4)	162,700	10.7	93,494	73,089 (▲21.8)	116,210
Trading Companies										
Cominix	17,617	14,909 (▲15.4)	20,500	506	▲34 (-)	36	▲0.2	324	9 (▲97.1)	34
SUGIMOTO	33,316	29,705 (▲10.8)	39,600	2,305	1,784 (▲22.6)	2,180	6.0	1,507	1,206 (▲19.9)	1,440
TRUSCO NAKAYAMA (※1)	164,426	158,753 (▲3.4)	211,965	10,179	8,459 (▲16.9)	11,412	5.3	6,875	5,714 (▲16.9)	7,850
MISUMI GROUP	235,786	223,014 (▲5.4)	300,000	17,648	17,459 (▲1.1)	20,500	7.8	12,919	12,183 (▲5.7)	14,900
Yamazen	363,751	318,676 (▲12.4)	430,000	9,146	7,869 (▲14.0)	10,000	2.5	5,974	5,314 (▲11.0)	6,800
YUASA TRADING	360,706	311,620 (▲13.6)	450,000	9,290	6,458 (▲30.5)	10,000	2.1	6,448	4,306 (▲33.2)	6,700
subtotal of 6 companies	1,175,602	1,056,677 (▲10.1)	1,452,065	49,074	41,995 (▲14.4)	54,128	4.0	34,047	28,732 (▲15.6)	37,724

※ (※1) means the financial statements for the fiscal year ending December. (※2) means the financial statements for the fiscal year ending February.

(change%) is compared to the same period of the previous year. ▲ means minus. Ordinary profit ratio of the 3Q (%) = (ordinary profit / revenues) x 100.

※ Amada Holdings, JTEKT, TSUGAMI, DMG MORI and THK are based on international financial reporting standards. Profit before tax instead of ordinary profit and profit attributable to owners of parent instead of net profit.

※ STAR MICRONICS and Sodick, DMG MORI, THK, and TRUSCO NAKAYAMA closed their fiscal year ended December. The earning estimates for the full year is as of the announcement of the 3Q financial results.

※ Profit and loss of 3Q is indicated as net income attributable to owners of the parent in each company's financial results due to revisions to accounting standards for accounting integration.